



# EDC and EGS Compliance in PA

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June 17, 2010

# Overview

- Sales Data
- Letter (via email) containing obligations
- True-up period
- Program Administrator Review
- Acknowledgement of Compliance or Non-compliance



# Sales Data

- Sales Data is collected quarterly throughout the year through the PAAEPS website
- At the end of the reporting year (May 31), the final sales data is due on June 20<sup>th</sup>.
- Once the final sales data is reconciled and the last of the quarterly adjustments is issued, compliance obligations are calculated



# Obligations

- Total obligations per Tier are sent out no later than the first week of July.
- The obligations are sent via email to the contact listed in the PAAEPS database. If there are additional personnel that should receive the email, please send the additional contact information to the Program Administrator.
- EGSs will receive their obligations broken down by EDC service territory. The obligation information is also available in each EDC and EGS password protected account.
- When credit obligation totals are received, confirm that you are in agreement with those numbers. Avoid reserving credits that are in excess of the agreed upon compliance obligation.



# True-up Period

- The true-up period runs from June 1 through Sept. 1.
- All credits must be placed in the PA reserve account by Sept. 1
- If credits are placed into the account before the Sept. 1 deadline, the Program Administrator can run a preliminary check against obligations and notify the EDC or EGS of any issues prior to the deadline.
  - \* this preliminary check will only involve credit totals, not a thorough check of all credits reserved
- During the true-up period, the Program Administrator verifies that the EDCs and EGSs have a GATS account that has PA as a billable state.



# Administrator Review

- On September 1<sup>st</sup>, the Administrator logs in to the State Agency account on the GATS website
- The Administrator downloads the “My Compliance Report” contained within each individual EDC and EGS accounts
- The Administrator then verifies:
  - Vintage information
  - RTO information
  - Pricing information
  - Quantity per Tier



## Administrator Review (cont.)

- If any information is missing from the GATS “My Compliance Report”, the Program Administrator will notify the EDC or EGS that there is missing information.
- The Program Administrator also verifies the pricing via email to be certain that the per credit pricing contained within GATS is accurate.
- If any credits are “self-generated”, these credits should not have a price associated with them and are left out of the weighted average pricing calculated by the Program Administrator.
  - The Program Administrator should be notified if any of the credits are “self-generated”. The GATS account does not show this information.



# PA AEPS Links

Link to background documents related to Pennsylvania's Alternative Energy Portfolio Standard:

- [http://www.puc.state.pa.us/electric/electric\\_alt\\_energy.aspx](http://www.puc.state.pa.us/electric/electric_alt_energy.aspx)
  - Final Order defines the Quarterly Adjustment requirements
- [Pennsylvania Technical Reference Manual \(TRM\)](#)

